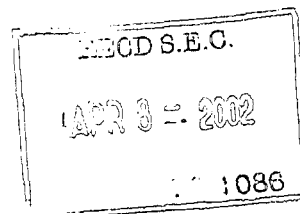




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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549



Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of April, 2002

THE BANK OF TOKYO-MITSUBISHI, LTD.  
( Translation of registrant's name into English )

7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8388, Japan  
( Address of principal executive offices )

PROCESSED

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FINANCIAL

[ Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F. ]

Form 20-F ..X... Form 40-F .....

[ Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. ]

Yes ..... No ..X...

This report on Form 6-K is hereby incorporated by reference into the  
prospectus constituting part of the registration statement on Form F-3 of The Bank of  
Tokyo-Mitsubishi, Ltd. (No. 333-11072.)



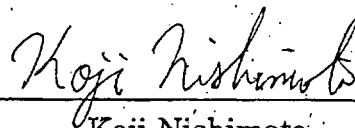
## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BANK OF TOKYO-MITSUBISHI, LTD.

Date : April 8, 2002

By



Koji Nishimoto  
Chief Manager  
General Affairs Office

Mitsubishi Tokyo Financial Group, Inc.

TSE Code; 8306

**Mitsubishi Tokyo Financial Group, Inc.**  
**Revised Earnings Projections for Fiscal Year 2001**  
**and Investment Securities Write-down**  
**(Under Japanese GAAP)**

**TOKYO, April 8, 2002** --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) today announced a downward revision to its consolidated earnings projections for fiscal year 2001. MTFG also disclosed the amounts of write-down on investment securities held by its subsidiaries as of March 31, 2002.

The revisions in projected operating profit and net income are primarily due to higher than expected credit costs resulting from weak economic conditions in Japan and overseas and realized losses on investment securities resulting from the weak domestic equity market.

**1. Revised consolidated earnings projections for the fiscal year ended March 31, 2002**

(Unit: billions of Japanese yen)

	Previous	Revised	Change	%
Operating income	3,700	3,700	0	0.0
Operating profit (loss)	(145)	(310)	(165)	(113.7)
Net income (loss)	20	(145)	(165)	(825.0)

\* Announced November 26, 2001.

The revised earnings projections are not a guarantee of future performance and involve risks and uncertainties. Actual results may differ from such revised earnings projections as a result of various factors.

## 2. Amounts of write-down on investment securities-stocks

MTFG's 100%-owned subsidiaries, The Bank of Tokyo-Mitsubishi, Ltd. (BTM) and The Mitsubishi Trust and Banking Corporation (MTBC) evaluate investment securities other than trading securities according to the mark-to-market method, cost method, or amortized cost method. As of March 31, 2002, MTFG expects the write-down on domestic marketable investment securities-stocks to total approximately 188 billion yen. This figure is the sum of the expected write-downs of BTM and MTBC.

### (1) The Bank of Tokyo-Mitsubishi, Ltd. (BTM)

(Unit: billions of Japanese yen)

	Amount	%
Write-down on domestic marketable investment securities-stocks as of March 31, 2002	150.0	---
Net assets as of March 31, 2001	3,046.4	4.9
Average operating profit*	62.7	239.2
Average net income*	33.1	453.1

\* Average figures for the five most recent fiscal years

### (2) The Mitsubishi Trust and Banking Corporation (MTBC)

(Unit: billions of Japanese yen)

	Amount	%
Write-down on domestic marketable investment securities-stocks as of March 31, 2002	38.0	---
Net assets as of March 31, 2001	901.7	4.2
Operating profit for fiscal year 2000	11.6	327.5
Net income for fiscal year 2000	18.4	206.5

\* \* \*

*Inquiries:* Mr. Keiichi Riko

Chief Manager, Financial Policy Division

Mitsubishi Tokyo Financial Group, Inc.

Tel. +81-3-3240-8139

## Figures for Reference

### Financial Information of Subsidiaries for Fiscal Year 2001 (Under Japanese GAAP)

#### 1. Non-consolidated financial information of the subsidiaries

(Unit: billions of Japanese yen)

	Sum of the subsidiaries		
	BTM	MTBC	
Net business profit before provisions for general reserve for loan losses and trust account write offs	470	155	625
Previous <sup>*1</sup>	440	145	585
Net gains (losses) on investment securities-stocks	(290)	(20)	(310)
Write down on domestic marketable investment securities-stocks	(150)	(38)	(188)
Realized gains (losses) on domestic marketable investment securities-stocks	(120)	18	(102)
Credit related costs <sup>*2</sup>	(500)	(185)	(685)
Operating profit (loss)	(350)	(60)	(410)
Previous <sup>*1</sup>	(210)	(35)	(245)
Net income (loss)	(240)	1	(239)
Previous <sup>*1</sup>	(130)	5	(125)
Valuation differences of investment securities available for sale	50	(25)	25
Valuation differences of investment securities-stocks available for sale	60	(60)	0

Notes:

\*1 Announced November 26, 2001.

\*2 Credit related costs include provisions for general reserve for loan losses, trust account write offs, provisions for specific reserve for loan losses, losses on loan charge-offs, and others.

#### 2. Consolidated financial information of subsidiaries

(Unit: billions of Japanese yen)

	BTM	MTBC
Consolidated net income (loss)	20	(54)
Previous <sup>*1</sup>	120	5
BIS risk-adjusted capital ratio	Approx. 10.0-10.5%	Approx. 10.5-11.0%

\* \* \*

The Bank of Tokyo-Mitsubishi, Ltd.  
7-1, Marunouchi 2-chome,  
Chiyoda-ku, Tokyo 100-8388, Japan

Facsimile Cover Sheet

Date: April 8, 2002

Our ref. No. GAOGC-13-284

Total Number of Pages (including this sheet): 6

To: Mr. Atsumasa Tochisako  
Chief Representative  
Washington D.C. Representative Office

Tel: 8-3109-0477  
Fax: 8-3109-3416

To: Mr. Hideo Yamamoto, S.V.P. & Manager  
The Bank of Tokyo-Mitsubishi, Ltd.  
Planning Office for the Americas

Tel: 8-3110-4163  
Fax: 8-3110-6414

To: Robert Hand, Esq. General Counsel  
North American Legal & Public Affairs Office  
The Bank of Tokyo-Mitsubishi, Ltd.  
Planning Division of the Americas

Fax: 8-3110-6420

CC: Mr. Hiro Hayashi, Senior Vice President  
Office of the President, Union Bank of California

Fax: 8-3170-2560

From: Koji Nishimoto  
Chief Manager  
General Affairs Office

Tel: 1001-2581  
Fax: 1001-2590



Re: Revised Earnings Projections for Fiscal Year 2001 and Investment Securities  
Write-down

頭書の件、別添様式 6-K を、通常の手続に従い、SEC、NYSE、BONY、  
Spear, Leeds & Kellogg 等の関係者にファイリング手続方お願い申し上げます。

お手数ですが、手続の完了をご一報下さい。

Please file the attached Form 6-K to NYSE, SEC, BONY and Spear, Leeds &  
Kellogg pursuant to usual procedures and send us the confirmation of filing.

Thank you for your cooperation in advance.

Our facsimile number: 813-3240-2590

以 上



Bank of Tokyo-Mitsubishi

元は 米本二安取付 粉傍主入音ノルノ

P02/07

The Bank of Tokyo-Mitsubishi, Ltd.

7-1, Marunouchi 2-chome  
Chiyoda-ku, Tokyo 100 Japan

April 8, 2002

New York Stock Exchange, Inc.  
20 Broad Street  
New York, New York 10005  
Attn: Mr. Ken Smythe (Account Manager)

Re : Revised Earnings Projections for Fiscal Year 2001 and Investment Securities Write-down

Dear Sirs,

Please be notified that the attached news was released.

Very truly yours,

Koji Nishimoto  
Chief Manager  
General Affairs Office

cc: Filing Desk  
Securities and Exchange Commission

Ms. Jennifer Monaco / Mr. Kainoshin Hara  
The Bank of New York

Mr. Jim Coufos  
Spear, Leeds & Kellogg

## The Bank of Tokyo-Mitsubishi, Ltd.

7-1, Marunouchi 2-chome,

Chiyoda-ku, Tokyo 100-8388, Japan

## Facsimile Cover Sheet

Date: April 8, 2002

Our ref. No. GAOGC-13-287

Total Number of Pages (including this sheet): 810

To: Mr. Atsumasa Tochisako

Chief Representative

Washington D.C. Representative Office

Tel: 8-3109-0477

Fax: 8-3109-3416

To: Mr. Hideo Yamamoto, S.V.P. &amp; Manager

The Bank of Tokyo-Mitsubishi, Ltd.

Planning Office for the Americas

Tel: 8-3110-4163

Fax: 8-3110-6414

To: Robert Hand, Esq. General Counsel

North American Legal &amp; Public Affairs Office

The Bank of Tokyo-Mitsubishi, Ltd.

Planning Division of the Americas

Fax: 8-3110-6420

CC: Mr. Hiro Hayashi, Senior Vice President

Office of the President, Union Bank of California

Fax: 8-3170-2560

From: Koji Nishimoto

Chief Manager

General Affairs Office



Tel: 1001-2581

Fax: 1001-2590

Re: Merger Agreement of 4 Securities Companies

頭書の件、別添様式6-Kを、通常の手続に従い、SEC、NYSE、BONY、Spear, Leeds & Kellogg等の関係者にファイリング手続方お願い申し上げます。

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Our facsimile number: 813-3240-2590

以 上





Bank of Tokyo-Mitsubishi

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2002/10

The Bank of Tokyo-Mitsubishi, Ltd.  
7-1, Marunouchi 2-chome  
Chiyoda-ku, Tokyo 100 Japan

April 8, 2002

New York Stock Exchange, Inc.  
20 Broad Street  
New York, New York 10005  
Attn: Mr. Ken Smythe (Account Manager)

Re : Merger Agreement of 4 Securities Companies

Dear Sirs,

Please be notified that the attached news was released.

Very truly yours,

Koji Nishimoto  
Chief Manager  
General Affairs Office

cc: Filing Desk  
Securities and Exchange Commission

Ms. Jennifer Monaco / Mr. Kainoshin Hara  
The Bank of New York

Mr. Jim Coufos  
Spear, Leeds & Kellogg

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

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Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of April, 2002

-----

THE BANK OF TOKYO-MITSUBISHI, LTD.  
( Translation of registrant's name into English )

7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8388, Japan  
( Address of principal executive offices )

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will file annual reports under cover Form 20-F or Form 40-F. ]

Form 20-F ..X... Form 40-F .....

[ Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. ]

Yes ..... No ..X...

This report on Form 6-K is hereby incorporated by reference into the  
prospectus constituting part of the registration statement on Form F-3 of The Bank of  
Tokyo-Mitsubishi, Ltd. (No. 333-11072.)

Mitsubishi Tokyo Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi, Ltd.  
KOKUSAI Securities Co., Ltd.  
Tokyo-Mitsubishi Securities Co., Ltd.  
Tokyo-Mitsubishi Personal Securities Co., Ltd.  
Issei Securities Co., Ltd.

**KOKUSAI Securities, Tokyo-Mitsubishi Securities,  
Tokyo-Mitsubishi Personal Securities, Issei Securities  
Finalize Merger Agreement**

Tokyo, April 8, 2002 KOKUSAI Securities Co., Ltd. ("KOKUSAI"), Tokyo-Mitsubishi Securities Co., Ltd. ("TMS"), Tokyo-Mitsubishi Personal Securities Co., Ltd. ("TMP"), and Issei Securities Co., Ltd. ("ISSEI") announced that following approval from the boards of directors of each company today, the four securities companies have concluded a merger agreement. The merger is subject to approval from shareholders and relevant governmental authorities.

Details of the merger agreement are as follows.

**1. Outline of the merger**

**(1) Method of merger**

KOKUSAI will be the surviving legal entity, with the TMS, TMP, and ISSEI entities being dissolved.

**(2) Merger ratio**

	KOKUSAI	TMS	TMP	ISSEI
Merger ratio	1	100	0.25	0.72

- 100 ordinary shares of KOKUSAI will be allocated for each ordinary share of TMS.
- 0.25 ordinary shares of KOKUSAI will be allocated for each ordinary share of TMP.  
(New shares will not be allocated for the 7,043 thousand shares of TMP held by TMS.)
- 0.72 ordinary shares of KOKUSAI will be allocated for each ordinary share of ISSEI.

## Notes:

## i) Basis of merger ratio calculation

The merger ratio was decided by consultation among the four merging companies. These discussions took into account results calculated by ChuoAoyama Audit Corporation mainly using the modified book value net assets method, with additional considerations given to the average market share prices method and the fundamental profitability method.

## ii) New shares to be issued upon completion of the merger

196,905,226 ordinary shares

Following the merger, The Bank of Tokyo-Mitsubishi, Ltd., will hold an equity stake of 52.31% in the new securities company. The new company will operate as a subsidiary of The Bank of Tokyo-Mitsubishi, Ltd.

## (3) Merger subsidies

No merger subsidies will be provided.

## 2. Outline of the post-merger company

- |  |  |
|--|--|
| (1) Name of the new company                          | Mitsubishi Shoken Kabushiki Kaisha<br>(English name: Mitsubishi Securities Co., Ltd.)  |
| (2) Main business                                    | Securities   |
| (3) Head office                                      | 5-2, Marunouchi 2-chome, Chiyoda-ku, Tokyo, Japan  |
| (4) Executive officers<br>(representative directors) | Chairman—Masamichi Yamada<br>President—Nobuo Nakazawa<br>Deputy President —Juntaro Fujii<br>Deputy President —Koichi Kane<br>Deputy President—Kenichi Masuda                                     |
| (5) Capital  | ¥65,254 million (no capital increase will be made upon completion of the merger)   |
| (6) Total assets                                     | ¥3,822,069 million (total assets of the four merging companies as of September 30, 2001)   |
| (7) Fiscal year end                                  | March 31   |
| (8) Total number of shares issued                    | 472,092,843 shares   |
| (9) Business forecasts post-merger                   | In the interests of timely disclosure, the new company will issue quarterly results reports but will not announce performance forecasts. It will aim to pay a dividend in its first fiscal year. |

The amount of capital and the total number of shares issued will increase if the conversion rights of convertible bonds issued by KOKUSAI are exercised.

On February 1, 2002, it was announced that Hidehiko Haru, previously Executive Vice President of The Tokyo Electric Power Company, Incorporated would be a candidate for director appointed from outside the MTFG Group. Mr Haru has since been named an Appointed Member of the Bank of Japan's policy board, and has consequently had to withdraw his candidacy for director of the new securities company.

==Ends==

**For further information please contact:**

**Mitsubishi Tokyo Financial Group, Inc.**

Kohei Tsushima  
General Manager, Public Relations Office,  
Corporate Policy Division  
Tel: 03 3240 8149

**The Bank of Tokyo-Mitsubishi, Ltd.**

Ichiro Tago  
Chief Manager, Public Relations Office  
Tel: 03 3240 2950

**KOKUSAI Securities Co., Ltd.**

Suguru Ishizaka  
General Manager, Corporate Planning Department  
Tel: 03 3273 6740

**Tokyo-Mitsubishi Securities Co., Ltd.**

Shigeyasu Kasamatsu  
General Manager, Corporate Planning Division  
Tel: 03 5223 3055

**Tokyo-Mitsubishi Personal Securities Co., Ltd.**

Kenichi Yamana  
General Manager, Corporate Planning Office  
Tel: 03 3273 6740

**Issei Securities Co., Ltd.**

Hideaki Onishi  
Group Manager, Planning and General Affairs Group  
Tel: 03 3273 9111

**Note**

An outline of the merging companies is attached.

# For reference: Outline of merging companies

(As at September 30, 2001)

(1) Company name	KOKUSAI Securities, Co., Ltd.	Tokyo-Mitsubishi Securities, Co., Ltd.	Tokyo-Mitsubishi Personal Securities, Co., Ltd.	Issei Securities Co., Ltd.
(2) Type of business	Securities company	Securities company	Securities company	Securities company
(3) Date founded	March 4, 1948	October 19, 1994	October 1, 1926	March 28, 1945
(4) Head office	Chuo-ku, Tokyo	Chiyoda-ku, Tokyo	Chuo-ku, Tokyo	Chuo-ku, Tokyo
(5) Representative director	Nobuo Nakazawa	Juntaro Fujii	Iwao Nakagawa	Kuniyasu Yamada
(6) Capital (Paid-in capital)	¥65,254 million	¥85,000 million	¥11,778 million	¥2,120 million
(7) Shares outstanding	275,187 thousand	1,700 thousand	81,256 thousand	11,599 thousand
(8) Shareholders' equity	¥255,703 million	¥164,206 million	¥17,917 million	¥9,666 million
(9) Total assets	¥1,241,219 million	¥2,530,535 million	¥35,875 million	¥14,440 million
(10) Assets under custody	¥6,956.8 billion	¥2,322.1 billion	¥724.0 billion	¥80.3 billion
(11) Fiscal year end	March 31	March 31	March 31	March 31
(12) Number of employees	3,872	497	452	123
(13) Domestic branches	73	1	19	5
(14) Major shareholders	The Bank of Tokyo-Mitsubishi, Ltd. (32.63%); TOYOTA MOTOR Corp. (10.12%); Nippon Life Insurance, Co. (3.07%); The Daiwa Bank, Ltd. (2.90%); Sumitomo Mitsui Banking Corp. (2.16%)	The Bank of Tokyo-Mitsubishi, Ltd. (90.71%); The Mitsubishi Trust and Banking Corp. (9.29%)	BOT Lease, Co., Ltd. (14.33%); The Bank of Tokyo-Mitsubishi, Ltd. (12.86%); Tokyo-Mitsubishi Securities (8.67%); Chitose Kosan, Co., Ltd. (4.59%); Marunouchi Yorozeu Corp. (4.59%)	Ryoshin Credit Service (14.31%); Ryoshin Realty (8.34%); The Mitsubishi Trust and Banking Corp. (5.06%); ACOM (4.51%); Nikko Cordial Corporation (4.10%)
(15) Main bank	The Bank of Tokyo-Mitsubishi, Ltd.; Sumitomo Mitsui Banking Corp.; The Daiwa Bank, Ltd.; UFJ Bank Limited; UFJ Trust Bank Limited	The Bank of Tokyo-Mitsubishi, Ltd.	The Bank of Tokyo-Mitsubishi, Ltd.; The Mitsubishi Trust and Banking Corp.	The Mitsubishi Trust and Banking Corp.; 77 Bank; The Bank of Tokyo-Mitsubishi, Ltd.; Mizuho Corporate Bank, Ltd.

**For reference: Historical business results**

(¥ millions except * in ¥)	KOKUSAI Securities, Co., Ltd.			Tokyo-Mitsubishi Securities, Co., Ltd.			Tokyo-Mitsubishi Personal Securities, Co., Ltd.			Issei Securities Co., Ltd.		
Period ended:	3/00	3/01	9/01 (interim)	3/00	3/01	9/01 (interim)	3/00	3/01	9/01 (interim)	3/00	3/01	9/01 (interim)
Operating income	126,037	83,632	23,217	21,269	23,655	9,294	12,693	9,464	3,548	6,067	3,094	1,046
Operating profit (loss)	50,503	9,339	(14,199)	6,607	340	938	3,088	148	(443)	3,213	530	(82)
Current profit (loss)	15,568	3,739	(10,137)	3,768	69	277	720	644	(1,064)	2,134	518	(126)
Earnings (loss) per share*	57.81	13.58	(36.83)	2,216	41	163	9.61	8.11	(13.10)	181.85	44.15	(10.86)
Dividends per share*	11.0	20.0†	-	-	-	-	5.0	2.5	-	16.0††	10.0	-
FBR*	981.56	988.12	929.19	96,388	96,429	96,592	226.50	239.73	220.51	818.47	852.76	830.92

† Includes an additional ¥9 dividend allocated to celebrate KOKUSAI's 20th anniversary.

†† Includes an additional ¥6 dividend.





SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BANK OF TOKYO-MITSUBISHI, LTD.

Date : April 8, 2002

By

Koji Nishimoto  
Chief Manager  
General Affairs Office